



# THINKMARKETS DAILY

MARKETS  
NEWSLETTER



## Local Markets

Name	Price	Move	%Move
JSE Top 40	62372.4	782	1.27%
USD/ZAR	R14.53	-0.08	-0.57%
EUR/ZAR	R17.23	0.03	0.17%
GBP/ZAR	R20.08	-0.13	-0.68%
Industrial 25	89894.1	468.76	0.52%
Financial 15	122267.5	101.94	0.84%
Resources 10	68556.1	1641.4	2.45%
All Share	68063.9	827.6	1.23%

Access over  
700 JSE  
listed shares  
and ETFs

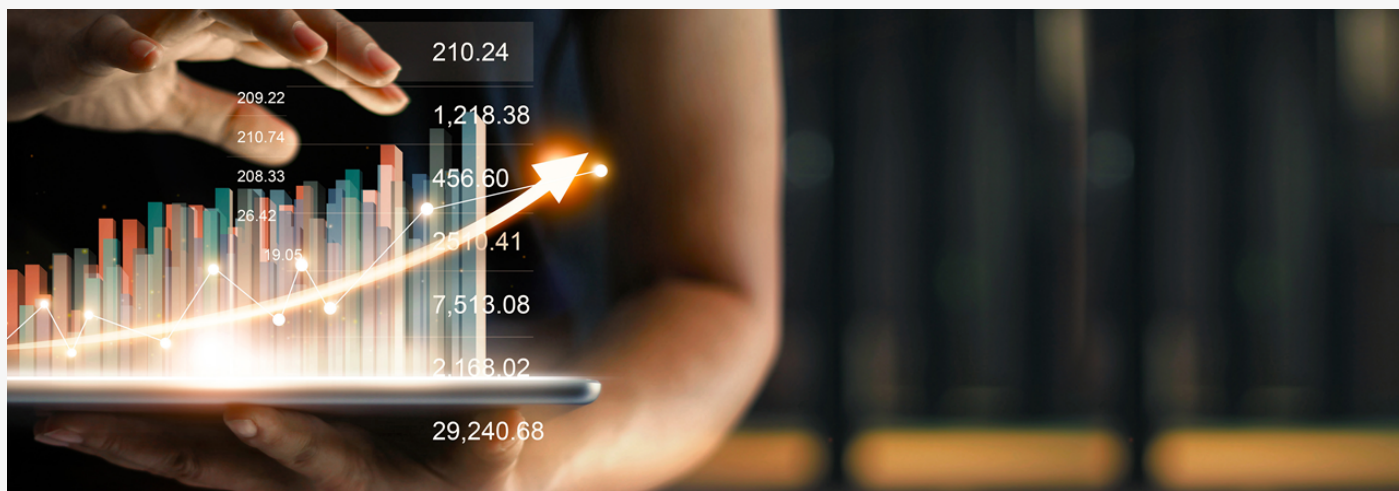
## International Markets

Name	Price	Move	%Move
DJ index	33490.23	-36.96	-0.11%
S&P 500	4080.41	2.50	0.06%
Nasdaq	13724.7	19.11	0.14%
FTSE 100	6823.55	86.25	1.28%
Hang Seng	28938	560	1.98%
Gold	1743.82	17.55	1.02%
Silver	25.18	0.2	0.79%
Brent Oil	62.76	0.42	0.67%
Platinum	1239.55	22.70	1.87%

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No Hidden Fees**



Access over  
1500 local and  
international  
shares, indices,  
crypto and  
currency pairs



## Earnings Calendar

**Name**      **Date**      **Final or Interim**

No information

# TODAY'S COMMENTARY

By Odwa Magwentshu

In local markets, the Top40 was up and closed positive by more than 1 per cent. The resources index had the largest movement in yesterday's trading session to close up by 2.45%. In international markets, investors are waiting for details from the Fed Chair this evening, as global stocks hover at all time highs. The 10-year Treasury yield dropped, while the Greenback halted a four-day drop. As stated on Bloomberg, expectations for continued central-bank support and the strongest world expansion in at least four decades have driven stock benchmarks to unprecedented heights. Concerns about higher borrowing costs destabilizing the market have eased, with bond yields subsiding as traders pull their more-aggressive positioning for Fed policy tightening.

## Dividends Calendar

**Name**      **Ex-Div date**      **Dividend**

<b>Cisco</b>	Apr 05 2021	0.37
<b>JPMorgan</b>	Apr 05 2021	0.9
<b>Comcast</b>	Apr 06 2021	0.25
<b>GAP</b>	Apr 06 2021	0.2425
<b>NewYork Times</b>	Apr 06 2021	0.07
<b>Oracle</b>	Apr 07 2021	0.32
<b>Sanlam</b>	Apr 07 2021	300
<b>Shoprite</b>	Apr 07 2021	418
<b>Standard Bank</b>	Apr 07 2021	605.93
<b>AT&amp;T</b>	Apr 08 2021	0.52
<b>Mastercard</b>	Apr 08 2021	0.44
<b>MorningStar</b>	Apr 08 2021	0.315
<b>Verizon</b>	Apr 08 2021	0.6275

## Economic Calendar

**Name**      **Time**      **Country**

**Monday**

**Holiday - Family Day**

**Tuesday**

JOLTs Job Openings      16:00      USD

**Wednesday**

Services PMI (Mar)      08:00      GBP

Composite PMI (Mar)      10:30      GBP

Ivey PMI (Mar)      16:00      CAD

Crude Oil Inventories      16:30      USD

FOMC Meeting Minutes      20:00      USD

**Thursday**

Initial Jobless Claims      14:30      USD

ECB Monetary Policy      13:30      EUR

Fed Chair Powell Speaks      18:00      USD


**Friday**

PPI (MoM) (Mar)      14:30      USD

Employment Change (Mar)      14:30      CAD

*"The first lesson of economics is scarcity: there is never enough of anything to fully satisfy all those who want it"*

## Why invest with ThinkMarkets?

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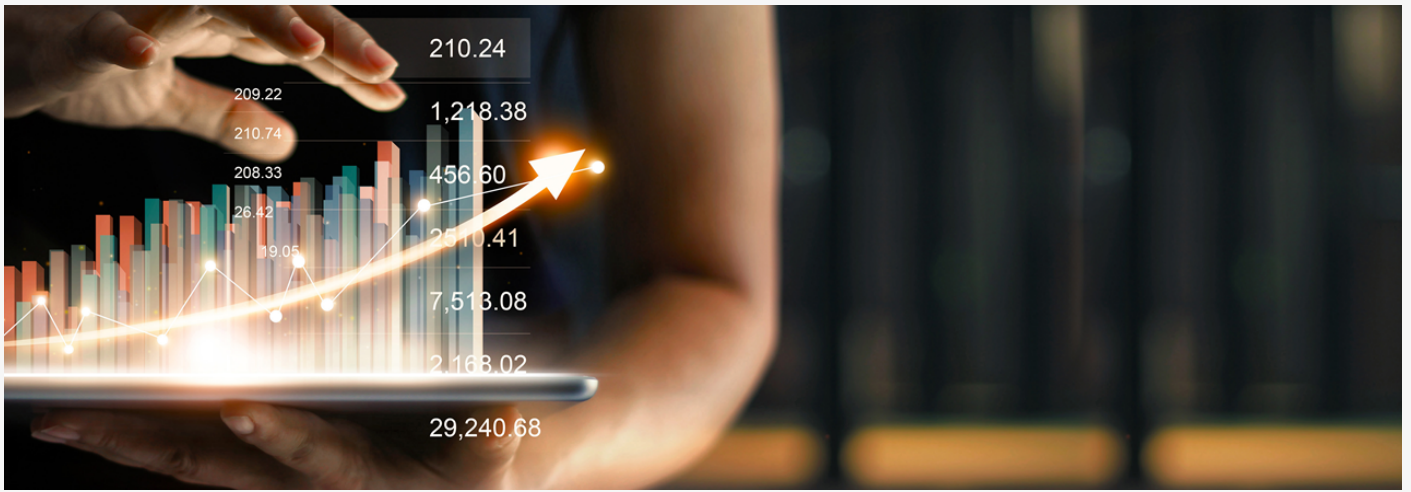
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# TECHNICALLY SPEAKING

FTSE 100, LSE, daily chart



Source: ThinkTrader application

This week we are looking at the technical analysis for the FTSE 100. The price action has indicated an ascending triangle and we have confirmation on the upside. Fundamentals will be important to note. For more information, click [here](#)

by Odwa Magwentshu

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Risk Warning - Equities Research

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