



THINKMARKETS DAILY

MARKETS
NEWSLETTER



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Local Markets

Name	Price	Move	%Move
JSE Top 40	67089.37	255.38	0.38%
USD/ZAR	R14.90	-0.08	-0.58%
EUR/ZAR	R17.54	-0.11	-0.64%
GBP/ZAR	R20.52	0.09	-0.46%
Repo rate	3.50%	--	UNCH
Prime rate	7.00%	--	UNCH
Core CPI	3.4%	--	UNCH
Headline CPI	3.2%	--	UNCH

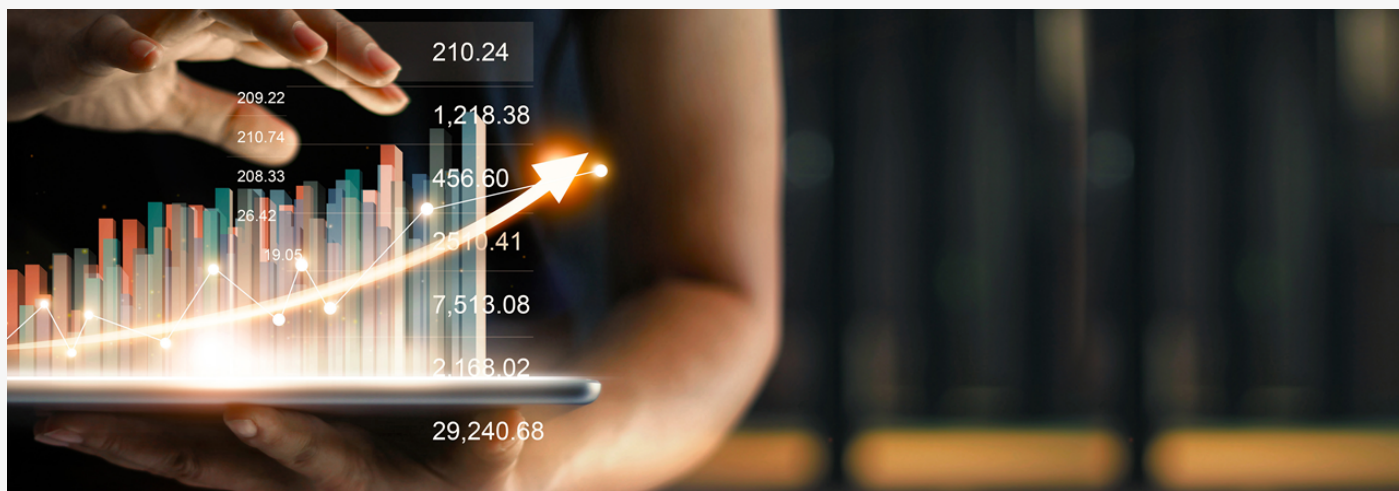
International Markets

Name	Price	Move	%Move
DJ index	33143.31	70.43	0.21%
S&P 500	3974.17	-0.37	-0.01%
Nasdaq	13090.49	-48.24	-0.37%
FTSE 100	6736.17	-4.42	-0.07%
Hang Seng	28322	-14.43	-0.05%
Gold	1711.74	-20.48	-1.18%
Silver	24.67	-0.41	-1.65%
Brent Oil	64.96	0.43	0.67%
Platinum	1184.45	6.95	0.59%

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**Access over
1500 local and
international
shares, indices,
crypto and
currency pairs**



Earnings Calendar

Name	Date	Final or Interim
Ascendis	31/Mar 2021	Interim

TODAY'S COMMENTARY

By Odwa Magwentshu

In local markets, the Top40 was relatively flat in yesterday's trading session and went up by 0.33%. The financial sectors had moved the most to close up by 2.46%. The Rand performed favourably against the major currencies and closed below R15. The securities that had noticeable moves were AngloGold Ashanti, ABSA and FirstRand which moved 5.56%, 4.53% and 4.17%, respectively. On the opposite end, Altron, ARM and Anglo Platinum closed down by 4.43%, 2.93% and 2.83%, respectively. In international markets, The Greenback held steady whereas the 5-year treasury yields hit its highest point in a year. The Suez Canal has reopened to traffic as the container ship has been removed. Oil traders await this week's OPEC+ meeting, which will be tomorrow.

Dividends Calendar


Name	Ex-Div date	Dividend
FIRSTRAND	Mar 29 2021	110
RBPLAT	Mar 29 2021	575

"The first lesson of economics is scarcity: there is never enough of anything to fully satisfy all those who want it"

Economic Calendar

Name	Time	Country
Monday		
--		
Tuesday		
Consumer Confidence	16:00	USD
Wednesday		
GDP (Q4)	08:00	GBP
CPI (YoY) (Mar)	11:00	EUR
GDP (MoM) (Jan)	14:30	CAD
Crude Oil Inventories	16:30	USD
Thursday		
Initial Jobless Claims	14:30	USD
Friday		
Nonfarm Payrolls (Mar)	14:30	USD
Unemployment Rate (Mar)	14:30	USD

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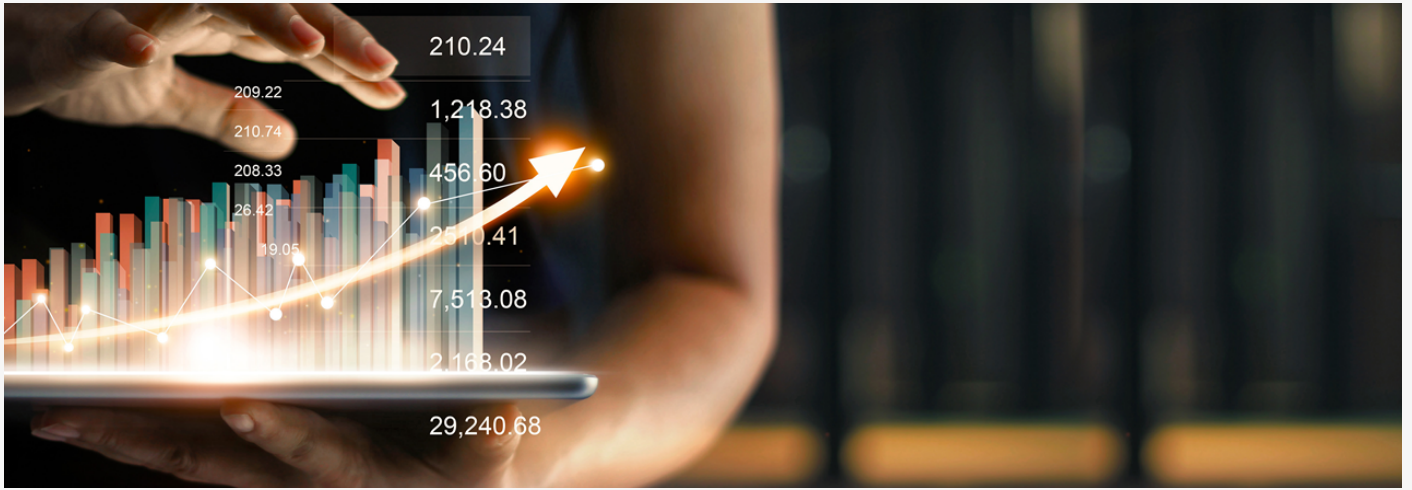
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TECHNICALLY SPEAKING

Shoprite, JSE, daily chart



Source: ThinkTrader application

This week we are looking at the technical analysis for JSE listing stock, Shoprite. The price broke out, above the resistance line of R 150 on the 16th of March 2021 after the company released their interim results. The price action pulled back to test the new support line.

by Odwa Magwentshu

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Risk Warning - Equities Research

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