



THINKMARKETS DAILY

MARKETS
NEWSLETTER



**Access over
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Local Markets

Name	Price	Move	%Move
JSE Top 40	61589.91	146.01	0.24%
USD/ZAR	R14.89	-0.09	-0.66%
EUR/ZAR	R17.45	-0.20	-1.19%
GBP/ZAR	R20.43	0.18	-0.89%
Repo rate	3.50%	--	UNCH
Prime rate	7.00%	--	UNCH
Core CPI	3.4%	--	UNCH
Headline CPI	3.2%	--	UNCH

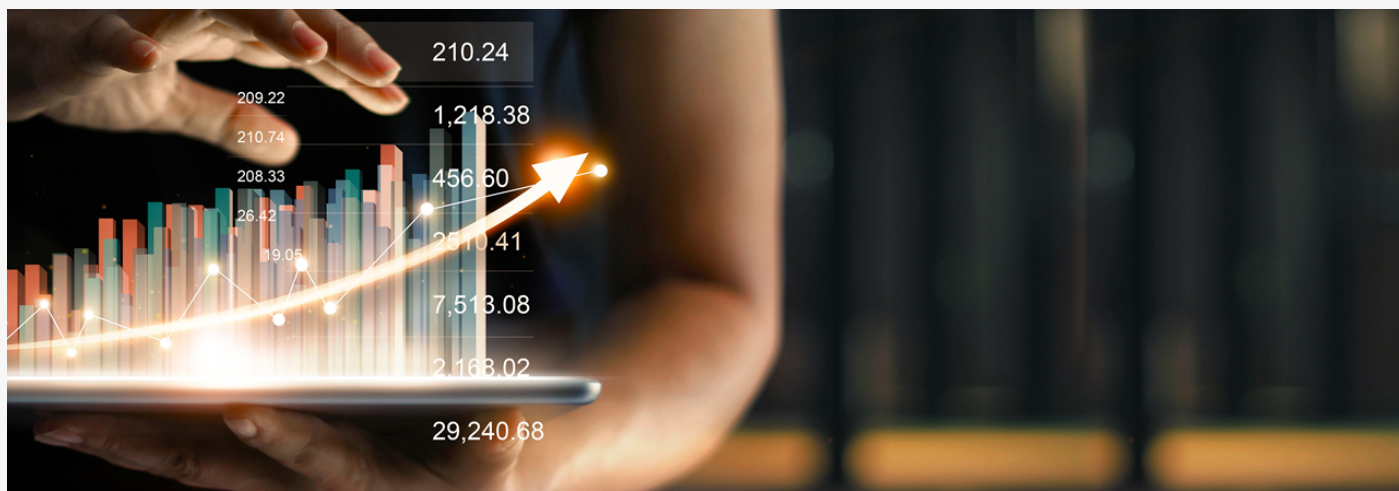
International Markets

Name	Price	Move	%Move
DJ index	33075.25	-96.12	-0.29%
S&P 500	3956.60	-14.49	-0.36%
Nasdaq	13015.74	-43.91	-0.34%
FTSE 100	6772.12	35.95	0.53%
Hang Seng	28572.37	50.37	0.88%
Gold	1684.18	-27.84	-1.63%
Silver	24.04	-0.71	-2.89%
Brent Oil	64.17	-0.99	-1.52%
Platinum	1160.45	-20.8	-1.76%

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No Hidden Fees**



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1500 local and
international
shares, indices,
crypto and
currency pairs**



Earnings Calendar

Name	Date	Final or Interim
Ascendis	31/Mar 2021	Interim

TODAY'S COMMENTARY

By Odwa Magwentshu

In local markets, the Top40 was relatively flat in yesterday's trading session yet again and went up by 0.24%. The Rand performed favourably against the major currencies for a second day, with its best performance against the Euro to close at R17.45. The security that had a noticeable move was Altron which moved up by 9.28%, after the previous sessions 4.43% drop. On the opposite end, Royal Bafokeng Platinum and Super Group closed down by 5.1% and 3.64%, respectively. In international markets, investors are waiting for President Biden's to detail his infrastructure program, which is scheduled later today. Gold traded around lows, last traded in June 2020, under \$1,700 per ounce. Oil stays steady before Oil inventory numbers due today and the OPEC+ meeting tomorrow.

Dividends Calendar


Name	Ex-Div date	Dividend
FIRSTRAND	Mar 29 2021	110
RBPLAT	Mar 29 2021	575

"The first lesson of economics is scarcity: there is never enough of anything to fully satisfy all those who want it"

Economic Calendar

Name	Time	Country
Monday		
--		
Tuesday		
Consumer Confidence	16:00	USD
Wednesday		
GDP (Q4)	08:00	GBP
CPI (YoY) (Mar)	11:00	EUR
GDP (MoM) (Jan)	14:30	CAD
Crude Oil Inventories	16:30	USD
Thursday		
Initial Jobless Claims	14:30	USD
Friday		
Nonfarm Payrolls (Mar)	14:30	USD
Unemployment Rate (Mar)	14:30	USD

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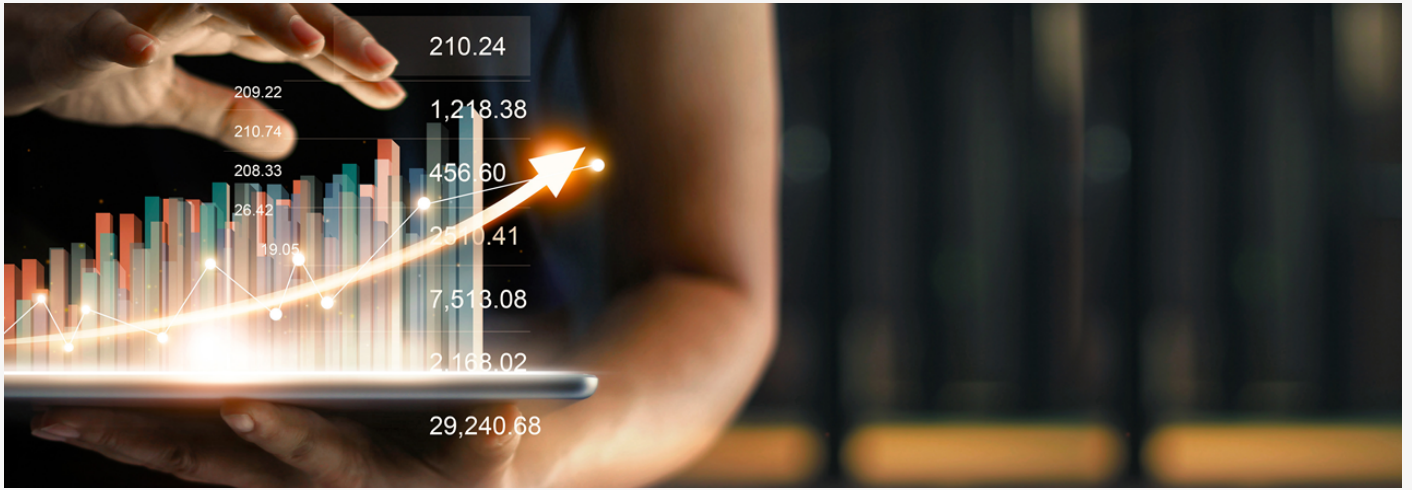
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TECHNICALLY SPEAKING

Shoprite, JSE, daily chart



Source: ThinkTrader application

This week we are looking at the technical analysis for JSE listing stock, Shoprite. The price broke out, above the resistance line of R 150 on the 16th of March 2021 after the company released their interim results. The price action pulled back to test the new support line.

by Odwa Magwentshu

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Risk Warning – Equities Research

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